

# Secure Payment Systems

## HYPERCOM OPTIMUM GIFT CARD INSTRUCTIONS

Rev 4.0

1. **Activating a Gift Card**
  - a. From the main menu, select **Gift**
  - b. Press the key corresponding to **Activation**
  - c. Press the key corresponding to “**Purchase**” to activate **Purchase** or the key corresponding to “**Store Cred**” to activate **Store Credit**
  - d. Swipe the card through the slot on the right side of the terminal
  - e. Type in the full Reference Number printed on the back of the card and press “**ENTER**”
  - f. Type in the amount of activation and press “**ENTER**”
  - g. Terminal begins Dialing sequence (Dialing, Connecting, Receiving, Transmitting etc.) It will give an approval, print a copy of the activation receipt and prompt for the customer copy
  
2. **Performing a Sale transaction**
  - a. From the main menu, select **Gift**
  - b. Press the key corresponding to **Sale**
  - c. Swipe the card through the slot on the right side of the terminal or type in the Reference Number printed on the back of the card and press “**ENTER**”
  - d. Type in the amount of the sale and press “**ENTER**”
  - e. Terminal begins Dialing sequence (Dialing, Connecting, Receiving, Transmitting etc.) It will give an approval, print a copy of the sale receipt and prompt for the customer copy
  
3. **Void Transaction (in case a transaction is to be cancelled)**
  - a. From the main menu, select **Gift**
  - b. Press the key corresponding to → to go to the next screen and then press the key corresponding to **Void**
  - c. Enter the Item Number and press “**ENTER**”
    - i. If Item Number not available, run a Card Detail Report from the Balance Inquiry menu and the Item Number will be displayed on the receipt
  - d. Enter the amount to void and press “**ENTER**”
  - e. Terminal begins Dialing sequence (Dialing, Connecting, Receiving, Transmitting etc.) It will give an approval, print a copy of the void receipt and prompt for the customer copy
  
4. **Performing a gift card credit**
  - a. From the main menu, select **Gift**
  - b. Press the key corresponding to → to go to the next screen and then press the key corresponding to **Credit**
  - c. Enter the Item Number and press “**ENTER**”
  - d. Enter the amount to credit and press “**ENTER**”
  - e. Terminal begins Dialing sequence (Dialing, Connecting, Receiving, Transmitting etc.) It will give an approval, print a copy of the credit receipt and prompt for the customer copy
  
5. **Performing a Balance Inquiry**
  - a. From the main menu, select **Gift**
  - b. Press the key corresponding to **Balance**
  - c. Press the key corresponding to “**Balance**” to see the **total balance** on the card **OR** Press the key corresponding to “**Detail**” to print the **card detail** report
  - d. Press the key corresponding to “**Purchased**” to see **cash balance** on the card **OR** Press the key corresponding to “**Store Cred**” to see the **credit balance** on the card (This step will follow **ONLY IF** Cash Back functionality enabled)
  - e. Swipe the card through the slot on the right side of the terminal or enter the Reference Number printed on the back of the card and press “**ENTER**”
  - f. Terminal begins Dialing sequence (Dialing, Connecting, Receiving, Transmitting etc.) It displays the balance according to the choice made
  
6. **Batch Close**
  - a. From the main menu, select **Gift**
  - b. Press the key corresponding to → twice and then press the key corresponding to **Close**
  - c. Press the key corresponding to “**Yes**” to confirm Batch Close or the key corresponding to “**No**” to decline
  - d. Terminal begins Dialing sequence (Dialing, Connecting, Receiving, Transmitting etc.) It will close the batch and print a receipt to that effect

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### 7. Performing a Balance Increase

- a. From the main menu, select **Gift**
- b. Press the key corresponding to **Increase**
- c. Press the key corresponding to "**Purchase**" to increase the **purchase balance** or press the key corresponding to "**Store Cred**" to increase the **store credit balance**
- d. Swipe the card through the slot on the right side of the terminal or type in the Reference Number printed on the back of the card and press "**ENTER**"
- e. Enter the amount to Increase and press "**ENTER**"
- f. Terminal begins Dialing sequence (Dialing, Connecting, Receiving, Transmitting etc.) It will give an approval, print a copy of the balance increase receipt and prompt for the customer copy

### 8. Transferring a gift card balance

- a. From the main menu, select **Gift**
- b. Press the key corresponding to → to go to the next screen and then press the key corresponding to **Transfer**
- c. Swipe the card which the balance is to be transferred from
- d. Swipe the card on which the balance is to be transferred to (This card must be Activated)
- e. Terminal begins Dialing sequence (Dialing, Connecting, Receiving, Transmitting etc.) It will give an approval, print a copy of the balance transfer receipt and prompt for the customer copy

### 9. Adjusting the balance of a Gift Card (To add or remove value as neither Purchase nor Store Credit)

- a. From the main menu, select **Gift**
- b. Press the key corresponding to → to go to the next screen and then press the key corresponding to **Adjust**
- c. Type in the Manager Password and press "**ENTER**"
- d. Press the key corresponding to "**Increase**" to increase the value of the card **OR** press the key corresponding to "**Decrease**" to reduce the value of the card.

(If mandated by State Law, Cash Back is also available on this menu and pressing the key corresponding to "**Cash Back**" and running the card through the slot enables the user to get cash back from a card)

- e. Swipe the card through the slot on the right side of the terminal or type in the Reference Number printed on the back of the card and press "**ENTER**"
- f. Type in the amount of the adjustment and press "**ENTER**"
- g. Terminal begins Dialing sequence (Dialing, Connecting, Receiving, Transmitting etc.) It will give an approval, print a copy of the adjustment receipt and prompt for the customer copy

### 10. Reprint Receipt (in case there was a printer problem)

- a. From the main menu, select **Gift**
- b. Press the key corresponding to → twice and then press the key corresponding to **Reprint**
- c. Enter the Item Number to reprint a particular transaction or press "**ENTER**" to reprint the last transaction
  - i. If Item Number not available, run a Card Detail Report from the Balance Inquiry menu and the Item Number will be displayed on the receipt

### 11. Printing a Batch Summary or Host Detail Report

- a. From the main menu, select **Gift**
- b. Press the key corresponding to → twice and then press the key corresponding to **Reports**
- c. Press the key corresponding to "**Batch Sum**" for **Batch Summary Report** or press the key corresponding to "**Host Detail**" for **Host Detail Report**
- d. Enter the required date in **mmddyy** format and press "**ENTER**" **OR** press "**ENTER**" for current information **OR** enter the 9 digit batch number and press "**ENTER**" to print a specific batch
- e. Terminal begins Dialing sequence (Dialing, Connecting, Receiving, Transmitting etc.) and prints the batch report